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## Neo Telemedia Limited 中國新電信集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 8167)

### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the provisions of Inside Information under Part XIVA of the SFO.

The Board hereby informs the Shareholders and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2014 and the information currently available, the Group is expected to record an increase in loss attributable to owners of the Company by approximately 35% for the nine months ended 30 September 2014 as compared to the loss recorded in the corresponding period in 2013.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Neo Telemedia Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the provisions of Inside Information under Part XIVA of the Securities and Future Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2014 and the information currently available, the Group is expected to record an increase in loss attributable to owners of the Company by approximately 35% for the nine months ended 30 September 2014 as compared to the loss recorded in the corresponding period in 2013. The expected increase in loss was mainly because of (i) the lack of the gain on fair value of contingent consideration payable of approximately HK\$29,463,000 in relation to the acquisition of Galaxy Palace Group Limited and its subsidiaries as recorded in the last corresponding period which is a non-recurring item; and (ii) the increase in finance costs on the convertible notes and short term loan of the Company.

The Company is in the process of finalizing its third quarterly results for the nine months ended 30 September 2014. The information contained in this announcement is only based on a preliminary assessment by the Board of the information currently available and the unaudited consolidated management accounts of the Group, which have not been reviewed by the audit committee of the Company and are subject to adjustment. Shareholders and potential investors are advised to read carefully the third quarterly results announcement of the Company for the nine months ended 30 September 2014, which is expected to be published on 12 November 2014.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Neo Telemedia Limited**  
**CHEUNG Sing Tai**  
*Chairman*

Hong Kong, 31 October 2014

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu and Mr. LIAN Xin, and three independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong and Ms. XI Lina.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting and on the website of the Company at [www.neo-telemedia.com](http://www.neo-telemedia.com).*